



Trust Management (Suntec) Limited

**Suntec Real Estate Investment Trust
("Suntec REIT")**



ANNOUNCEMENT

**EXTRAORDINARY GENERAL MEETING OF UNITHOLDERS OF SUNTEC REIT AND
DESPATCH OF UNITHOLDERS' CIRCULAR**

The Board of Directors of ARA Trust Management (Suntec) Limited, as manager of Suntec Real Estate Investment Trust ("**Suntec REIT**", and the manager of Suntec REIT, the "**Manager**"), wishes to announce that the Manager has today issued a circular (the "**Unitholders' Circular**") to unitholders of Suntec REIT ("**Unitholders**") setting out, the details of, and other relevant information pertaining to the proposed supplement to the trust deed dated 1 November 2004 constituting Suntec REIT (as amended) in connection with the form of the payment of the management fee (the "**Management Fee Supplement**"), together with a notice of an Extraordinary General Meeting of Unitholders (the "**EGM**"), for the purpose of seeking Unitholders' approval for the Management Fee Supplement.

The Unitholders' Circular is in the process of being despatched to Unitholders and the EGM will be held at Level 3, Rooms 325 and 326, Suntec Singapore International Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593 on Thursday, 15 April 2010 at 11.00 a.m. (or as soon thereafter as the annual general meeting of Suntec REIT to be held at 10.30 a.m. on the same day and at the same place is concluded or adjourned).

BY ORDER OF THE BOARD
ARA TRUST MANAGEMENT (SUNTEC) LIMITED
(as manager of Suntec Real Estate Investment Trust)
Company Registration No. 200410976R

Yeo See Kiat
Director
20 March 2010

ABOUT SUNTEC REIT

Listed on 9 December 2004, Suntec REIT holds properties in Suntec City, Singapore's largest integrated commercial development (including one of Singapore's largest shopping mall), Park Mall, Chijmes, and one third interest in One Raffles Quay. Its aim is to invest in income-producing real estate which is primarily used for retail and/or office purposes. Suntec REIT is managed by an external manager, ARA Trust Management (Suntec) Limited.

ABOUT ARA TRUST MANAGEMENT (SUNTEC) LIMITED

ARA Trust Management (Suntec) Limited, part of the ARA Asset Management Limited group (“**ARA**”), is the manager of Suntec REIT. ARA, a real estate fund management company, is an affiliate of the Cheung Kong Group, and is listed on the Mainboard of Singapore Exchange Securities Trading Limited. ARA's business segments comprise REIT management, private real estate fund management, and specialist equity fund management and corporate finance advisory services. For more details, please visit www.ara-asia.com.

IMPORTANT NOTICE

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA Trust Management (Suntec) Limited (as the manager of Suntec REIT) (the “Manager”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Suntec REIT is not necessarily indicative of the future performance of Suntec REIT.
